

MUAR BAN LEE GROUP BERHAD
(Company No. 753588-P)

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE QUARTER ENDED 30 SEPTEMBER 2009

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 30-Sep-09 RM'000	Preceding Year Corresponding Quarter 30-Sep-08 RM'000	Current Year To-date 30-Sep-09 RM'000	Preceding Year Corresponding Period 30-Sep-08 RM'000
Revenue	14,658	N/A	28,948	N/A
Cost of sales	(9,375)	N/A	(17,669)	N/A
Gross profit	5,283	N/A	11,279	N/A
Other income	35	N/A	3,390	N/A
Administrative expenses	(2,255)	N/A	(5,525)	N/A
Operating profit	3,063	N/A	9,144	N/A
Exceptional items	(29)	N/A	(445)	N/A
Finance Costs	(46)	N/A	(148)	N/A
Profit before taxation	2,988	N/A	8,551	N/A
Taxation	(315)	N/A	(636)	N/A
Profit after taxation	2,673	N/A	7,915	N/A
Attributable to:				
Equity holders of the parent	2,673	N/A	7,915	N/A
Earnings per share (sen)				
- Basic	3.76	N/A	33.08	N/A
- Diluted	N/A	N/A	N/A	N/A

The unaudited condensed consolidated income statements should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 December 2008 as disclosed in the Prospectus of the Company dated 5 October 2009 and the accompanying explanatory notes attached to the interim financial statements.

MUAR BAN LEE GROUP BERHAD
(Company No. 753588-P)

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 SEPTEMBER 2009

	(Unaudited) As at 30-Sep-09 RM'000	(Audited) As at 31-Dec-08 RM'000
ASSETS		
Non-current assets		
Property, plant & machinery	12,394	N/A
Prepaid lease payments	290	N/A
	<u>12,684</u>	<u>N/A</u>
Current assets		
Inventories	10,222	N/A
Trade & other receivables	18,986	N/A
Tax refundable	141	N/A
Short term and fixed deposits with licensed banks	5,884	N/A
Cash and bank balances	5,106	N/A
	<u>40,339</u>	<u>N/A</u>
TOTAL ASSETS	<u><u>53,023</u></u>	<u><u>N/A</u></u>
EQUITY AND LIABILITIES		
Equity		
Share capital	35,500	N/A
Retained profits	5,221	N/A
	<u>40,721</u>	<u>N/A</u>
LIABILITIES		
Non-current liabilities		
Hire purchase payables	204	N/A
Term loan	1,698	N/A
Deferred taxation	319	N/A
	<u>2,221</u>	<u>N/A</u>
Current liabilities		
Trade & other payables	9,051	N/A
Hire purchase payables	230	N/A
Term loan	800	N/A
	<u>10,081</u>	<u>N/A</u>
Total liabilities	<u>12,302</u>	<u>N/A</u>
TOTAL EQUITY AND LIABILITIES	<u><u>53,023</u></u>	<u><u>N/A</u></u>
Net assets per share (RM)	0.57	N/A

The unaudited condensed balance sheet should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 December 2008 as disclosed in the Prospectus of the Company dated 5 October 2009 and the accompanying explanatory notes attached to the interim financial statements.

MUAR BAN LEE GROUP BERHAD
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**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN
EQUITY FOR THE QUARTER ENDED 30 SEPTEMBER 2009**

	Share Capital RM'000	Retained Profits RM'000	Total RM'000
<i>For the period ended 30 September 2009</i>			
At 1 July 2009	35,500	2,548	38,048
Net profit for the period	-	2,673	2,673
At 30 September 2009	35,500	5,221	40,721

The unaudited condensed consolidated statement of changes in equity should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 December 2008 as disclosed in the Prospectus of the Company dated 5 October 2009 and the accompanying explanatory notes attached to the interim financial statements.

MUAR BAN LEE GROUP BERHAD
(Company No. 753588-P)

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENTS
FOR THE QUARTER ENDED 30 SEPTEMBER 2009

	Current Year To-date 30-Sep-09 RM'000	Preceding Year Corresponding Period 30-Sep-08 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	8,551	N/A
Adjustments for non-cash items:		
Depreciation of property, plant & machinery	614	N/A
Interest expense	148	N/A
Interest income	61	N/A
Lease rental	5	N/A
Net gain on disposal of property, plant & machinery	(136)	N/A
Recognition of negative goodwill	(3,104)	N/A
Operating profit before working capital changes	6,139	N/A
Changes in working capital		
Increase in inventories	1,721	N/A
Decrease in trade & other receivables	240	N/A
Increase in trade & other payables	935	N/A
Cash From Operations	9,035	N/A
Interest paid	(148)	N/A
Income tax paid	(1,296)	N/A
Net Cash From Operating Activities	7,591	N/A
CASH FLOWS FOR INVESTING ACTIVITIES		
Interest received	(61)	N/A
Proceeds from disposal of property, plant and equipment	202	N/A
Purchase of property, plant and equipment	(181)	N/A
Net Cash For Investing Activities	(40)	N/A
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of hire purchase payables	(199)	N/A
Repayment of term loans	(564)	N/A
Net Cash For Financing Activities	(763)	N/A
NET INCREASE IN CASH AND CASH EQUIVALENTS	6,788	N/A
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE PERIOD	4,202	N/A
CASH AND CASH EQUIVALENTS AT END OF THE PERIOD	10,990	N/A

The unaudited condensed cash flow statements should be read in conjunction with the Proforma Consolidated Financial Information and the Accountants' Report for the financial year ended 31 December 2008 as disclosed in the Prospectus of the Company dated 5 October 2009 and the accompanying explanatory notes attached to the interim financial statements.

Note:	Cash and Cash Equivalents at the end of the period	RM '000	RM '000
	Cash and bank balances	5,106	N/A
	Short term deposits with licensed banks	5,884	N/A
		10,990	N/A